



The Friends of the Tubac Presidio and Museum is a federally recognized 501(c)(3) and receives gifts to fuel the mission of the Tubac Presidio and Museum. Gifts and grants allow rich and varied programs for visitors and the community alike.

# Consider the following options as you plan for you and your family:

#### Make a Direct and Immediate Gift

Simply <u>click here</u> to make your secure gift on-line.
Mail your gift to: FOTTPAM

PO Box 4162

Tubac, AZ. 85646

Call and make your gift: (520) 398-2252

· Stop by with your gift: 1 Burruel Street in Tubac

#### **Plan Your Gift**

Please consult your attorney, accountant or financial advisor to discuss what the tax advantages might be for the following methods of giving. Suggestions provided here are merely to serve as illustrations and accommodation and not legal or financial advice.

#### A simple bequest through your will or trust

"I give (amount, percentage or residue) to FOTTPAM Fed Tax ID #46-2133238) for support of the mission and work of the Tubac Presidio and Museum.

#### **Publicly traded securities**

A gift of securities may provide significant tax advantages by avoiding capital gains. Please call (520) 398-2252 for transfer instructions of securities from your broker.

#### **Retirement funds**

Simply name FOTTPAM the beneficiary of any or all funds remaining at your death.

**Required Minimum Distribution (RMD)** 



distribution from your retirement account, federal law allows you to designate a portion

If you are required to take a minimum

of the funds you must withdraw as a Qualified Charitable Distribution (QCD). This may decrease your taxable income.

# Gifts of Property (in-kind, non-cash, artifacts)

Gifts of property are reviewed and approved by the FOTTPAM Board of Directors. You are responsible to either assign a value or seek an appraisal for any gift of property you wish to use as a tax deduction.

### Life Insurance

A gift of life insurance is a simple way to ensure your legacy at the Tubac Presidio and Museum. Simply purchase a policy and make FOTTPAM the beneficiary of your policy.

# **Donor Advised Funds**

If you have a donor advised fund, simply contact your fund administrator and request that a grant be made to FOTTPAM. Since you have received your tax deduction for this gift, you are simply directing it to support the Presidio. Please advise us when you have requested a distribution to FOTTPAM.

# No matter how you make your **gift**, know it helps keep history **alive**.